

Building Prosperity Through Responsible Mining

Belo Sun Mining Corp. (the “Company” or “Belo Sun”) is committed to sustainable and robust value creation through the responsible development of the Volta Grande Gold Project (“PVG” or the “Project”). With an estimated mineral reserve of 3.79 million ounces of gold¹, a projected mine life of at least 17 years and significant exploration prospectivity, PVG has the positive economic potential to generate long term value for its shareholders, host communities and host governments. Our focus in developing PVG is on balancing socio-economic growth with environmental stewardship, ensuring that our operation benefits both the local communities and the broader region.

Commitment to Environmental Stewardship

Adherence to Environmental Standards

We are committed to meeting all environmental licensing standards set by Brazilian regulatory agencies and view environmental compliance as a vital tool for governance and sustainable progress. The Company continues to work diligently with its partners, stakeholders and government authorities to meet all the criteria required to advance the permitting process.

Innovative Water Management

All water used in our operations will be sourced through rainfall capture and storage. When the mine is in operation all water will be permanently recirculated between the tailings dam and the processing plant enabling the Company to operate the mine without drawing water from the Xingu River or other local water sources. This approach will help protect water security for surrounding communities and ecosystems.

A Best-in-Class Tailings Dam

Belo Sun is committed to constructing a best-in-class tailings dam at the Project using an engineered downstream design to maximize security and stability. Our current design meets the international construction standards set by leading expert international authorities on dam construction and management and all current relevant Brazilian regulations and policies. We have also established an Independent Tailings Management Review Board to oversee the safety and integrity of our tailings facilities.

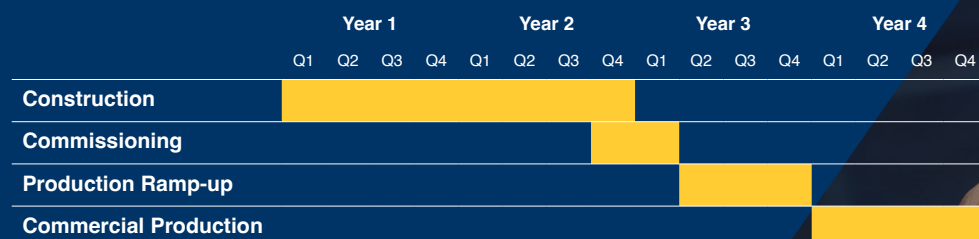
1. The reserves for the Volta Grande Project are based on the conversion of M&I resources within the current Feasibility Study mineplan. Effective date for the Mineral Reserve and Resource Estimate is March 30, 2015; The technical report can be found on SEDAR or www.belosun.com.



Strategic Location

Located in the Três Palmeiras greenstone belt in Pará State, Brazil, PVG is in a region rich in resources with access to well-developed existing infrastructure. The mining operation will occupy approximately 15% of the total concession area, demonstrating our commitment to minimizing environmental impact while fostering responsible resource development.

Estimated Project Construction Schedule





Engagement with Local Communities

Human Rights and Indigenous Communities

We are committed to respecting the rights of Indigenous Peoples and traditional communities, conducting consultations in accordance with ILO Convention 169, ensuring our operations align with their interests, values and wellbeing. These consultations were ratified by Indigenous communities in 2022, a testament to our commitment to transparency, dialogue and respect for the rights of local populations.

Corporate Social Responsibility

Our corporate social responsibility initiatives focus on environmental responsibility, ethical practices, community support, and economic development. We prioritise local hiring, offer vocational training, and engage in regular dialogue with stakeholders, including the 70+ consultation events conducted with local communities to date.

Experienced Leadership

Belo Sun has an experienced leadership team with extensive industry expertise and a proven track record of success in permitting, constructing, and operating mines across Latin America, with a specialization in Brazil-based projects. Our team is dedicated to operating transparently and responsibly, and to building trust-based relationships with all stakeholders.

Management Team

Ayesha Hira, CFA, ICD.D
Interim President, CEO & Director

Rodrigo Costa
General Manager

Ryan Ptolemy, CPA, CGA, CFA
Chief Financial Officer

Ian Pritchard
Chief Operating Officer

Neil Said, BBA, JD
Corporate Secretary

Stéphane Amireault
Vice President, Exploration

Board of Directors

Ayesha Hira, CFA, ICD.D
Interim President, CEO & Director

Mark Eaton
Executive Chairman

Peter Nixon
Lead Independent Director

Carol Fries
Independent Director

Rui Botica Santos
Independent Director

Jack Lunn
Director



Socio-Economic Benefits

Job Creation and Economic Growth

The Project is poised to serve as a catalyst for socioeconomic development, potentially creating 10,000 direct and indirect jobs during the construction phase and the potential for an additional 2,100 direct and indirect jobs during operations. The Project is forecasted to increase the GDP of the host municipality from R\$40 million to R\$1 billion, on an annual basis, significantly boosting the local economy.

Community Development

We are committed to enhancing local infrastructure by investing in schools, health centres, and public facilities. The Project will potentially inject over R\$1.5 million daily into the local economy during construction, and we are dedicated to fostering secondary economic activities that contribute to the improvement of social indicators in the region.

This fact sheet contains "forward-looking information" within the meaning of applicable Canadian securities legislation. Forward-looking information includes, without limitation, statements regarding the progress of the advancement of the Volta Grande Project; anticipated design and construction features of the project; anticipated benefits for local communities and stakeholders; anticipated social projects and initiatives to be implemented; planned tailing dam construction and features; potential environmental initiatives; and anticipated licensing timelines and advancements. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including risks inherent in the mining industry and risks described in the public disclosure of the Company which is available under the profile of the Company on SEDAR at www.sedar.com and on the Company's website at www.belosun.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Corporate Contact

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TSE **BSX**

